

Corporate

Business leaders know the value of having a legal adviser on board through all stages of growth – a team committed to putting their strategies into action with a focus on the details. That's what brings lasting success, and that's what you can count on from our team.

Working closely with our corporate and entrepreneurial clients over time on their business issues significantly strengthens the advice we can give them – especially when transformational events unfold. Understanding your business and helping you build its infrastructure is what we do.

We provide comprehensive advice and formulate specific plans across a full range of general corporate and securities issues. From choosing the right business model to negotiating a strategic partnership or major contract, we work with you to create a sound foundation for any future strategic move.

When you need advice on important governance or high-stakes situations, we draw on our expertise across practices to shape the best plan. And we leverage our strong relations with government and regulatory agencies, as well as leading law firms in other jurisdictions, to extend our reach and help ensure a successful outcome.

REPRESENTATIVE WORK

Viking Global Investors LP

Acted for funds affiliated with Viking Global Investors LP in connection with Valsoft Corporation Inc.'s note issuance in an initial aggregate amount of US\$170-million to Coatue Management and funds affiliated with Viking Global Investors LP.

Agnico Eagle Mines Limited

Acted for Agnico Eagle Mines Limited in its earn-in agreement with FireFox Gold Corp. to form a property-level joint venture in respect of the Kolho property located in northern Finland, together with a concurrent equity investment in FireFox Gold Corp. and the negotiation of an investor rights agreement.

Terminal Technologies Inc.

Acted for Terminal Technologies, Inc., a trucking telematics integration startup, in raising its C\$4.2-million seed round, led by Golden Ventures and featuring Y Combinator.

Dafabasa

Acted for Dafabasa, lead investor in the C\$4-million extension of the Series A funding round by AmacaThera Inc., a clinical-stage biotechnology company focused on non-opioid post-operative pain relief.

Cookin Inc.

Acted for Cookin Inc., a homemade food delivery marketplace, in a Series Seed extension for its strategic partnership with Sobeys, an Empire company.

RECOGNITION

Chambers Global: The World's Leading Lawyers for Business—Corporate/M&A (Band 1 firm)

DAVIES

Chambers Canada: Canada's Leading Lawyers for Business

- Corporate/Commercial: The Elite: Ontario (Band 1 firm)
- Corporate/Commercial: The Elite: Québec (Band 1 firm)
- Corporate/M&A (Band 1 firm)

IFLR Americas Awards—National Corporate Firm of the Year: Canada (2018, 2021)

The Legal 500 Canada—Corporate and M&A (Tier 1 firm)

The Canadian Legal Lexpert Directory

- Corporate Commercial Law: Toronto and Montréal (Most Frequently Recommended firm)
- Litigation – Corporate Commercial: Toronto and Montréal (Most Frequently Recommended firm)